



Overview:

Forest Hill Partners is a private investment and financial advisory firm with offices in Detroit and Chicago. In addition to sponsoring private equity transactions, FHP advises companies in mergers & acquisitions, capital raising, and general corporate finance. In today's market of intense competition, it is increasingly important for a middle market company to remain in step with its investor's expectations and financial objectives. As specialists focused solely on the middle market, the professionals at FHP can help provide creative solutions to the issues that are unique to middle market businesses.

Our clients range from rapidly growing businesses to mature and established middle-market companies. Fundamental to our philosophy is a strong commitment to provide a consistently high level of service and to attain the goals of our clients.

Mergers and Acquisitions: The FHP team has broad experience in assisting clients in all aspects of the mergers and acquisitions process. We are able to:

- Represent parties in the sales of private companies
- Assist organizations in corporate divestiture programs
- Advise prospective buyers on acquisition transactions

Capital Raising: The FHP team has extensive experience in raising both equity and debt capital for both privately held and publicly traded companies. We can help:

- Fund corporate growth and general working capital purposes
- Finance an acquisition, management buyout, dividend payouts or corporate transitions
- Refinance an existing lender or consolidate debt

General Corporate Finance: When your company needs to closely examine its growth and/or consider a strategy for the future, FHP can serve as a financial adviser to help:

- Review and develop business plans, acquisition, or divestiture strategies
- Develop and implement corporate recapitalization strategies
- Offer restructuring assistance to companies seeking to renegotiate or refinance obligations

You can get in touch with us at:

Detroit Office:

34132 Oakland Ave.
Farmington, MI 48335
Tel: 248-798-6915
Fax: 734-264-6127

Contact:

Michael Sullivan – Partner
Cell: 248-798-6915
Email: msullivan@foresthillpartners.com

Chicago Office:

1633 West Julian Street – Unit 2
Chicago, IL 60622
Tele: 773-276-1239
Fax: 702-552-7842

Contact:

John Carretta – Partner
Cell: 773-909-1239
Email: jcarretta@foresthillpartners.com